**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 28 May 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF037”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 1 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF037

**Nominal Issued** R 460,000,000.00

**Issue Price** 100%

**Coupon** 4.883% (3 Month JIBAR as at 01 June 2021 of 3.683% plus 120bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 September 2021

**Books Close Date** 22 August 2021

**Interest Payment Date(s)** 1 September 2021

**Last Day to Register** by 17:00 on21 August 2021

**Issue Date** 1 June 2021

**Date Convention** Following

**Interest Commencement Date** 1 June 2021

**First Interest Payment Date** 1 September 2021

**ISIN No.** ZAG000176900

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF037%20PricingSupplement0106.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF037%20PricingSupplement0106.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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